

WEIL, GOTSHAL & MANGES LLP

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September 14, 2009

BY Overnight Delivery

McNamee, Lochner, Titus & Williams, P.C.
Attn: John J. Privitera Esq. and Jacob F. Lamme, Esq.
677 Broadway
Albany, New York, 12207

New York State Department of Law Environmental Protection Bureau
Attn: Maureen F. Leary, Assistant Attorney General
The Capitol
Albany, New York, 12224

Re: Monthly Fee Letter

Set forth below is a summary of the aggregate fees and aggregate expenses for all retained professionals submitting Monthly Fee Statements for June 2009 and July 2009 to Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors (collectively, the “Debtors”) in the Debtors’ chapter 11 cases, all as more fully described in the Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, dated August 7, 2009 [Docket No. 3711].

June 2009

<u>Professional</u>	<u>Aggregate Fees</u>	<u>Aggregate Expenses</u>
Weil, Gotshal & Manges LLP	\$ 9,513,807.50	\$ 140,937.43
Jenner & Block	\$ 2,873,981.95	\$ 130,332.08

WEIL, GOTSHAL & MANGES LLP

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<u>Professional</u>	<u>Aggregate Fees</u>	<u>Aggregate Expenses</u>
Honigman Miller Schwartz and Cohn LLP	\$ 1,838,950.00	\$ 8,713.64
Chapell & Associates, LLC	\$ 59,100.00	\$ 0.00
LFR	\$ 168,356.85	\$ 59.00
The Claro Group	\$ 162,118.75	\$ 556.59
Brownfield Partners, LLC	\$ 73,473.00	\$ 353.10
Jones Day	\$ 329,936.40	\$ 1,967.51
Baker & McKenzie LLP (combined June and July figures)	\$ 1,161,287.73	\$ 25,216.84
Lowe, Fell & Skogg	\$ 194,135.85	\$ 18,364.15
Kramer Levin Naftalis & Frankel LLP	\$ 2,774,082.00	\$ 42,612.75
FTI Consulting	\$ 2,024,244.25	\$ 39,744.04

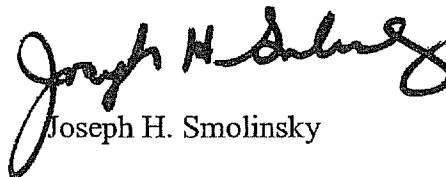
July 2009

<u>Professional</u>	<u>Aggregate Fees</u>	<u>Aggregate Expenses</u>
Weil, Gotshal & Manges LLP	\$ 4,770,483.75	\$ 298,114.31
Jenner & Block	\$ 1,869,999.10	\$ 131,071.69
Honigman Miller Schwartz and Cohn LLP	\$ 402,086.00	\$ 5,230.38
Chapell & Associates, LLC	\$ 12,300.00	\$ 0.00

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<u>Professional</u>	<u>Aggregate Fees</u>	<u>Aggregate Expenses</u>
LFR	\$ 29,868.60	\$ 3,019.84
The Claro Group	\$ 14,392.50	\$ 137.72
Brownfield Partners, LLC	\$ 30,551.25	\$ 3,534.39
Jones Day	\$ 125,365.25	\$ 2,334.44
Baker & McKenzie LLP	see June entry	see June entry
Lowe, Fell & Skogg	\$ 67,704.40	\$ 848.10
Kramer Levin Naftalis & Frankel LLP	\$ 1,066,444.50	\$ 28,710.84
FTI Consulting	\$ 910,792.00	\$ 8,906.18

Sincerely,



Joseph H. Smolinsky